Adv. HEENA JAYSINGHANI

106-A, 1st Floor, Vikas Building, 11th Bank Street, Fort, Mumbai-400 001, India
Phone no: 022 – 35779180 / +91 9769273834| Email Id: jaysinghani.in@gmail.com

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Date: 27/06/2025

To,
The Board of Directors,
Shreeji Global FMCG Limited
Add: The Spire, Office no. 1205,
150 Feet Ring Road, Near Ayodhya Circle,
Rajkot, Gujrat - 360006

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of Shreeji Global FMCG Limited ("Company") consisting of Fresh Issue.

I, the undersigned do hereby give my consent to act and to my name being included as **" Legal Advisor to the issue"** to **Shreeji Global FMCG Limited** in the Draft Red-Herring Prospectus/ Red-Herring Prospectus/ Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

I authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time. Further, I give our consent to include the following contact details:

Name	Adv. Heena Jaysinghani
Address	106A, 1st Floor, Vikas Building, 11th Bank Street, Fort, Mumbai-400 001
Tele No	+91 9769273834
Contact Person	Ms.Heena Jaysinghani
Email ID	jaysinghani.in@gmail.com
Bar Council No	MAH/2099/2025

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that, the undersigned, shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("**BRLM**"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company and the BRLM appointed by the Company and the BRLM in relation to the Issue. All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours Faithfully,

Heena Rajendra Jaysinghani
Digitally signed by Heena Rajendra Jaysinghani
Date: 2025.06.27 19:58:30 +05'30'

Heena Jaysinghani
Advocate